

Comparison of the Cosmed K4b² Portable Metabolic System in Measuring Steady-State Walking Energy Expenditure

Jennifer A. Schrack^{1,2*}, Eleanor M. Simonsick¹, Luigi Ferrucci¹

1 Longitudinal Studies Section, Clinical Research Branch, National Institute on Aging, National Institutes of Health, Baltimore, Maryland, United States of America, **2** Center on Aging and Health, Johns Hopkins Bloomberg School of Public Health, Baltimore, Maryland, United States of America

Abstract

Background and Aims: Recent introduction of the Cosmed K4b² portable metabolic analyzer allows measurement of oxygen consumption outside of a laboratory setting in more typical clinical or household environments and thus may be used to obtain information on the metabolic costs of specific daily life activities. The purpose of this study was to assess the accuracy of the Cosmed K4b² portable metabolic analyzer against a traditional, stationary gas exchange system (the Medgraphics D-Series) during steady-state, submaximal walking exercise.

Methods: Nineteen men and women (9 women, 10 men) with an average age of 39.8 years (± 13.8) completed two 400 meter walk tests using the two systems at a constant, self-selected pace on a treadmill. Average oxygen consumption (VO₂) and carbon dioxide production (VCO₂) from each walk were compared.

Results: Intraclass Correlation Coefficient (ICC) and Pearson correlation coefficients between the two systems for weight indexed VO₂ (ml/kg/min), total VO₂ (ml/min), and VCO₂ (ml/min) ranged from 0.93 to 0.97. Comparison of the average values obtained using the Cosmed K4b² and Medgraphics systems using paired t-tests indicate no significant difference for VO₂ (ml/kg/min) overall ($p=0.25$), or when stratified by sex ($p=0.21$ women, $p=0.69$ men). The mean difference between analyzers was -0.296 ml/kg/min (± 0.26). Results were not significantly different for VO₂ (ml/min) or VCO₂ (ml/min) within the study population ($p=0.16$ and $p=0.08$, respectively), or when stratified by sex (VO₂: $p=0.51$ women, $p=0.16$ men; VCO₂: $p=.11$ women, $p=0.53$ men).

Conclusion: The Cosmed K4b² portable metabolic analyzer provides measures of VO₂ and VCO₂ during steady-state, submaximal exercise similar to a traditional, stationary gas exchange system.

Citation: Schrack JA, Simonsick EM, Ferrucci L (2010) Comparison of the Cosmed K4b² Portable Metabolic System in Measuring Steady-State Walking Energy Expenditure. PLoS ONE 5(2): e9292. doi:10.1371/journal.pone.0009292

Editor: Jonatan R. Ruiz, Karolinska Institutet, Sweden

Received: August 26, 2009; **Accepted:** December 19, 2009; **Published:** February 18, 2010

This is an open-access article distributed under the terms of the Creative Commons Public Domain declaration which stipulates that, once placed in the public domain, this work may be freely reproduced, distributed, transmitted, modified, built upon, or otherwise used by anyone for any lawful purpose.

Funding: This research was supported by the Intramural Research Program of the National Institutes of Health (NIH), National Institute on Aging. The funder(s) had no role in study design, data collection and analysis, decision to publish, or preparation of the manuscript.

Competing Interests: The authors have declared that no competing interests exist.

* E-mail: schrackja@mail.nih.gov

Introduction

Measurement of the oxygen and carbon dioxide content of expired air during exercise is vital to the assessment of cardiovascular function and energy expenditure prediction. Oxygen exchange (VO₂) is one of the most fundamental and widely recognized measures of energy consumption as defined by two key components: the delivery of oxygen to skeletal muscle and the ability of the muscle to extract and use oxygen [1]. In healthy individuals, most activities require only a fraction of maximal working capacity, as assessed by maximal VO₂ (VO₂ Max). However, in individuals with substantially reduced VO₂ Max, because of disease or disability, the oxygen consumption required to perform activities of daily living may represent a larger percentage of VO₂ Max, and thus may theoretically be a limiting factor for independence. Individuals facing these challenges may show greater fatigue and reduced endurance [2].

Walking is the most widespread form of physical activity in adults and is also central to performing many activities critical for independent living [1]. Measuring VO₂ while walking at various workloads may provide a reasonable approach for estimating energy costs associated with daily activities of varying intensity. Measurement of VO₂ has been traditionally confined to laboratory settings and use of a treadmill due to the sophisticated equipment required. Recent introduction of the Cosmed K4b² portable metabolic analyzer (Cosmed K4b², Cosmed, Rome, Italy) allows measurement of VO₂ outside of a laboratory setting in more typical clinical or household environments and thus may be used to obtain information on the metabolic costs of specific daily life activities. It has been documented that treadmill walking can affect gait mechanics and thus may not accurately reflect true energy expenditure while walking at a given speed over the ground [3,4]. Thus, it is vital to examine energy expenditure directly during over-the-ground walking to accurately assess performance and exertion [5].

Previous research comparing the Cosmed K4b² portable analyzer to more traditional analyzers has been inconclusive, making it difficult to assess whether these devices can be used interchangeably [6,7,8,9,10,11]. The use of different machines and intensities in each research study makes it impossible to determine whether conflicting results are a function of the different reference methods used or of a specific deficiency with the Cosmed K4b² system. Our laboratory intends to use the Cosmed K4b² during submaximal testing of over-the-ground walking, thus this study aims to assess the accuracy of measuring VO₂ and VCO₂ by the Cosmed K4b² system using a Medgraphics D-series gas exchange system (Medgraphics, Medical Graphics Corporation, St Paul, MN), a widely used breath-by-breath analyzer, as the reference standard during a steady-state walking test [12,13]. Although the test protocol encompasses a narrow range of exercise ventilation values, it still permits assessment of the accuracy of the Cosmed K4b² over a range of moderate intensity walking speeds, which is very valuable for assessing the metabolic costs of steady-state walking exercise. Additionally, although our end objective is to use the Cosmed K4b² in a non-laboratory setting, a treadmill was used in this study to ensure a constant walking speed and facilitate comparison of data from the two analyzers. If the Cosmed K4b² and the Medgraphics tests provide similar results, these techniques can be used in the same individuals to assess metabolic rate in a number of different experimental conditions and to obtain values that are directly comparable.

Methods

Nineteen healthy community dwelling men and women (9 women, 10 men) volunteered to participate (Table 1). The study protocol was approved by the Medstar Research Institute Institutional Review Board and each participant read and signed a written informed consent document, and agreed to storage of their information in the hospital database for use in future research. All participants were able to walk ¼ mile without difficulty and were not affected by major medical conditions. Prior to testing, information on height and weight were collected. All participants were instructed to refrain from eating for a minimum of 2 hours prior to testing.

The exercise modality, duration and intensity utilized in this testing protocol were selected to simulate the Long Distance Corridor Walk (LDCW) test which has been validated as a method of assessment of physical function in the elderly [4]. The LDCW is also of sufficient length to allow participants to adapt to the level of exertion and enter a metabolic steady-state. Achievement of a steady-state period during exercise testing reduces error in the assessment of energy expenditure [14,15]. Definitions of steady-state exercise vary in the literature, but

generally call for a 3 to 5 minute period where VO₂ and VCO₂ vary by <10–15% [15,16].

The Cosmed K4b² Analyzer

The Cosmed K4b² analyzer has been described in detail elsewhere [10]. Briefly, it utilizes a breath-by-breath measurement of gas exchange through a rubberized facemask and a turbine for gas collection, secured by a mesh headpiece. The facemask is available in different sizes and the headpiece is adjustable to ensure a proper fit. The system is portable and worn by the participants using a harness. The weight of the system is approximately 3 pounds.

The Medgraphics D-Series Gas Exchange System

The Medgraphics D-Series Gas Exchange System was the metabolic cart used for comparison against the Cosmed K4b². The system also utilizes breath-by-breath measurement of gas exchange. During gas collection, the system uses a rubber mouthpiece with nose-clips to ensure minimal air leakage. The system is not portable, thus test subjects must exercise on stationary equipment such as a treadmill or bicycle ergometer while connected.

Testing Procedures

Prior to testing, both the Cosmed K4b² and the Medgraphics analyzers were warmed-up for a minimum of 20 minutes. Following the warm-up period, the O₂ and CO₂ analyzers of both systems were calibrated using reference gases of known concentrations.

Each participant completed two trials in the same session which varied only with respect to the device used to measure VO₂ (Cosmed K4b² or Medgraphics). Test order was randomly determined. Although the Cosmed K4b² is designed to facilitate measurement of VO₂ and VCO₂ in a non-laboratory setting, a treadmill was used to ensure a constant walking speed and facilitate comparison of data from the two analyzers. Participants were permitted to select their own “comfortable” walking speed, which ranged from 2.7–4.6 mph, at 0% grade. Both tests were performed at this identical speed with a 10 minute “wash-out” period in between.

After an initial 10 minute rest period, participants were fitted with either the Medgraphics system or Cosmed K4b² analyzer, then continued to sit for two additional minutes to allow adaptation to the equipment. After 2 minutes, the participant stood for 30 seconds, the treadmill was started and immediately programmed to the previously selected speed. At the completion of ¼ mile, the test was stopped and the participant was immediately seated, with breath collection continuing for an additional 2 minutes.

After completing the first test, the analyzer was removed and the participant rested for 10 minutes while seated. Immediately

Table 1. Participant characteristics (mean ± SD).

	Men (N = 10)	Women (N = 9)	p-value
Age (yrs)	37.90 ± 13.79	41.78 ± 14.38	0.278
Height (cm)	181.20 ± 4.80	164.89 ± 7.20	<0.0001*
Weight (kg)	86.90 ± 29.71	66.00 ± 10.95	0.032*
BMI (kg/m ²)	26.33 ± 8.16	24.41 ± 4.59	0.014*
Smoking status (N)	1	0	N/A

*significant at the p = 0.05 level.

doi:10.1371/journal.pone.0009292.t001

Table 2. Correlations among measurements of VO₂ (ml/kg/min), VO₂ (ml/min), and VCO₂ (ml/min) between tests (N = 19).

	ICC	Pearson's
VO ₂ (ml/kg/min)	0.9512	0.9582
VO ₂ (ml/min)	0.9698	0.9718
VCO ₂ (ml/min)	0.9285	0.9735

doi:10.1371/journal.pone.0009292.t002

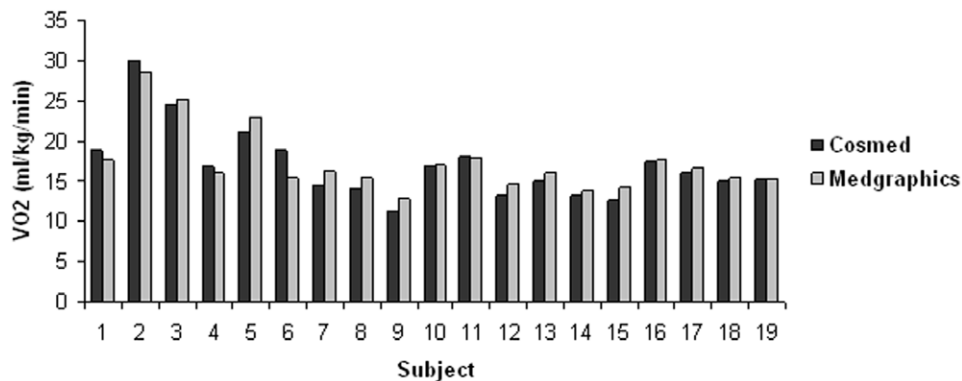
Cosmed vs. Medgraphics VO₂ (ml/kg/min)

Figure 1. Comparison of VO₂ (ml/kg/min) values between the Cosmed K4b² and Medgraphics metabolic analyzers.
doi:10.1371/journal.pone.0009292.g001

following the rest period, a second test was performed using the alternate system and following the procedures described above.

Statistical Analysis

Breath-by-breath values from both systems were averaged over thirty-second intervals. Both the Cosmed K4b² and Medgraphics systems utilize the Weir equation to predict energy expenditure from CO₂ production and O₂ consumption [17].

An average steady-state value was calculated for each test by manually extracting the metabolic steady-state data and averaging the corresponding values. Data both preceding and following the steady-state portion of the tests were removed and an average steady-state value was calculated from the remaining test data. This strategy eliminates values that may skew the true steady-state values due to variations between the beginning and the end of a test. A minimum of three minutes of data was used to compute the average VO₂ (ml/kg/min and ml/min) and VCO₂ (ml/min) values for each individual.

The average value for the corresponding time interval collected by the Medgraphics and the Cosmed K4b² analyzers were compared using paired sample t-tests. Measurement accuracy was

assessed by calculating the intraclass correlation and Pearson coefficients and visually exploring Bland-Altman plots. Statistical analyses were conducted using Intercooled Stata version 9.2 (Stata Corp, LP, College Station, TX) and the significance level was fixed at $p < 0.05$.

Results

All participants (N = 19) successfully completed both tests. Pearson and intraclass (ICC) correlation coefficients for the average values are shown in Table 2. VO₂ normalized for body weight (ml/kg/min), VO₂ (ml/min), and VCO₂ (ml/min) were highly intercorrelated, suggesting a strong, positive linear relationship. The bar graphs in Figures 1, Figure 2 and Figure 3 clearly show that the values generated by the two different analyzers were nearly super-imposable. The Bland-Altman plot (Figure 4) indicates acceptable limits of agreement between the two systems for VO₂ (ml/kg/min), with all but one of the data points falling within two standard deviations of the mean value [18]. Additionally, the Pitman's test of difference in variance indicates that the two groups have identical probability distributions ($p = 0.125$).

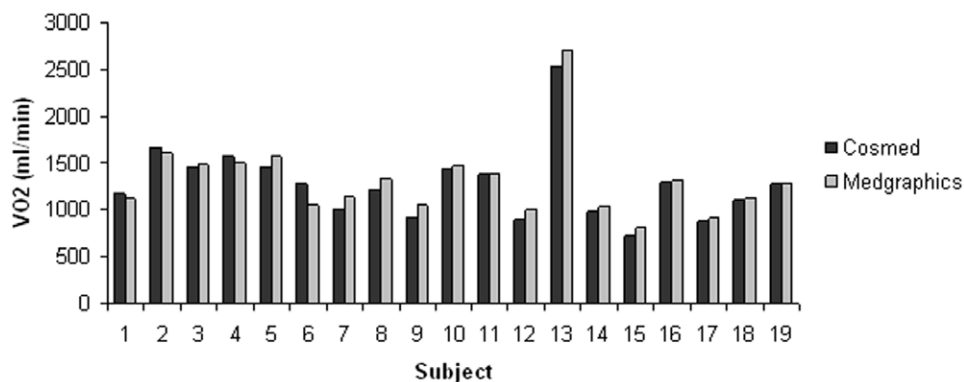
Cosmed vs. Medgraphics VO₂ (ml/min)

Figure 2. Comparison of VO₂ (ml/min) values between the Cosmed K4b² and Medgraphics metabolic analyzers.
doi:10.1371/journal.pone.0009292.g002

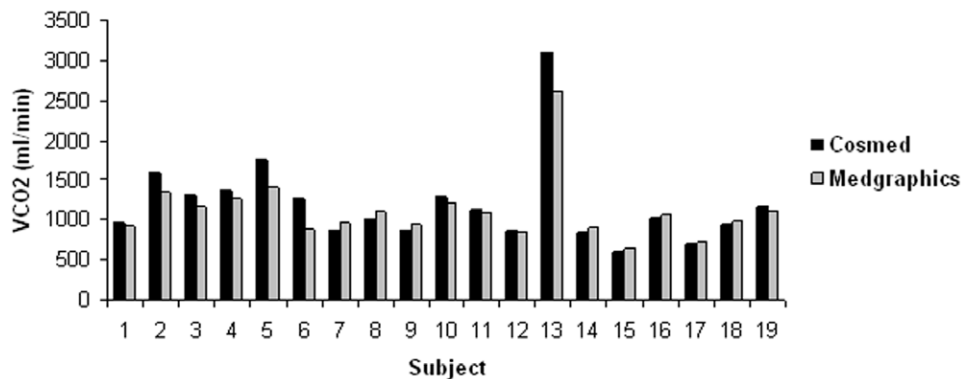
Cosmed vs. Medgraphics VCO₂ (ml/min)

Figure 3. Comparison of VCO₂ (ml/min) values between the Cosmed K4b² and Medgraphics metabolic analyzers.
doi:10.1371/journal.pone.0009292.g003

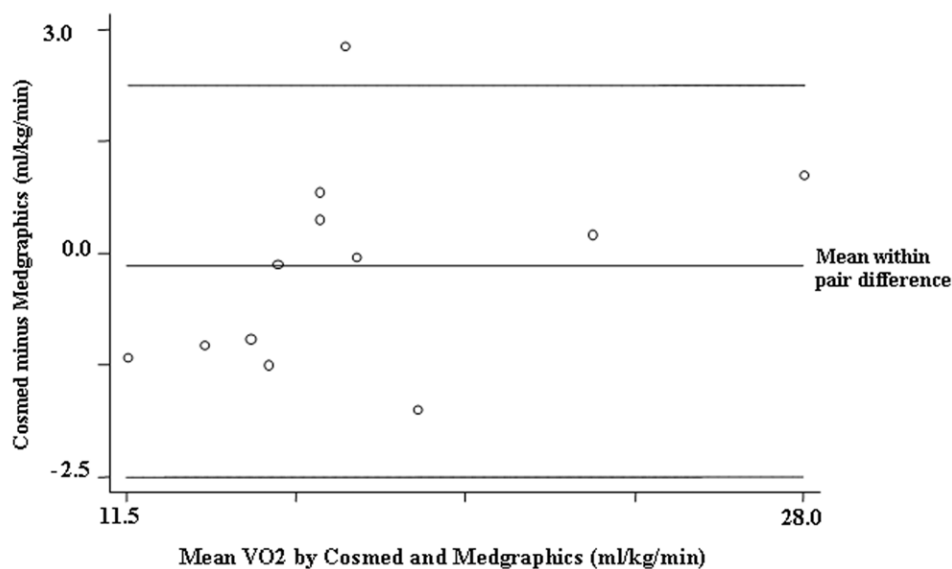
Comparison of the average values from the two systems using paired t-tests are shown in Table 3. Results indicate no significant difference ($p > 0.05$) for VO₂ (ml/kg/min) overall ($p = 0.25$) or in women ($p = 0.21$) and men ($p = 0.68$) analyzed separately. The mean difference between analyzers was -0.296 ml/kg/min (± 0.26). Results were not significantly different for VO₂ (ml/min) or VCO₂ (ml/min) over all participants, or when stratified by sex. The mean differences between analyzers were -32.474 ml/min (± 22.13) and -72.767 ml/min (± 39.89) for VO₂ and VCO₂, respectively.

There was a non-significant trend towards lower VO₂ values and higher VCO₂ values with the Cosmed K4b² system, as shown by the mean results in Table 3. Additionally, although this study

was specifically designed to assess differences in metabolic measurements, it should be noted that there was a trend towards significant differences in ventilation between the two units, particularly at higher workloads.

Discussion

This study tested the accuracy of the Cosmed K4b² portable metabolic analyzer against a Medgraphics D-Series gas exchange system during steady-state walking on a treadmill at a self-selected pace. We found high correlation and low systematic variance between the two systems as evidenced by strong ICC values and acceptable limits of agreement from a Bland-Altman plot analysis.



Bland-Altman comparison of Cosmed and Medgraphics values
Limits of agreement (Reference range for difference): -2.563 to 1.972
Mean difference: -0.296 (CI -0.842 to 0.251)
Pitman's test of difference in variance: $r = 0.365$, $n = 19$ $p = 0.125$

Figure 4. Bland-Altman plot of the difference in the average VO₂ (ml/kg/min) values in 19 participants.
doi:10.1371/journal.pone.0009292.g004

Table 3. Comparison of measures for Cosmed K4b² and Medgraphics (mean \pm SD), overall (N = 19) and stratified by gender (N = 9 females, N = 10 males).

	Cosmed K4b ²	Medgraphics	p-value*
VO₂ (ml/kg/min)	16.94 \pm 4.50	17.31 \pm 4.02	0.249
Men	16.61 \pm 2.41	16.80 \pm 2.50	0.689
Women	17.32 \pm 6.22	17.87 \pm 5.35	0.215
VO₂ (ml/min)	1274.97 \pm 399.84	1307.44 \pm 408.84	0.159
Men	1422.15 \pm 427.31	1446.88 \pm 478.51	0.507
Women	1111.44 \pm 311.66	1152.51 \pm 259.22	0.160
VCO₂ (ml/min)	1190.52 \pm 549.03	1117.75 \pm 414.22	0.085
Men	1370.78 \pm 662.64	1254.04 \pm 506.95	0.115
Women	990.23 \pm 313.86	965.22 \pm 217.25	0.528

*From paired t-tests.

doi:10.1371/journal.pone.0009292.t003

Furthermore, no significant differences were found between systems in measuring VO₂ (ml/kg/min), VO₂ (ml/min), or VCO₂ (ml/min).

Previous research comparing the Cosmed to more traditional laboratory analyzers has been inconclusive. Doyon et al. reported no significant difference ($p > 0.05$) in VO₂ measurements between the Cosmed K4b² and a laboratory mixing box during an incremental treadmill test [6]. Similarly, LaBreche and McKenzie reported no significant differences ($p > 0.05$) in VO₂ or VCO₂ max during a maximal incremental cycle ergometer test between the Cosmed K4b² and a Physio-Dyne System [8]. When testing the system at various workloads, McLaughlin et al. found no differences ($p > 0.05$) in VO₂ between the Cosmed K4b² and Douglas bag method at rest and high workload (250 Watts), but significant differences ($p < 0.05$) at workloads of 50, 100, 150, and 200 Watts [9]. Finally, Duffield et al. reported significantly ($p < 0.05$) higher values of VO₂ and VCO₂ measurements by the Cosmed K4b² when compared to a laboratory metabolic cart during a treadmill running session [7]. These conflicting results may be a function of the different reference analyzers and intensities used over systematically different laboratories. Additionally, there was variation in sample size, with the largest

References

- McArdle WD, Katch FL, Katch VL (1991) Exercise Physiology: Energy, Nutrition, and Human Performance (3rd ed.). Philadelphia: Lea & Febiger.
- Evans WJ, Lambert CP (2007) Physiological basis of fatigue. *Am J Phys Med Rehabil* 86: S29–46.
- Parvataneni K, Ploeg L, Olney SJ, Brouwer B (2009) Kinematic, kinetic and metabolic parameters of treadmill versus overground walking in healthy older adults. *Clinical Biomechanics* 24: 95–100.
- Simonsick EM, Montgomery PS, Newman AB, Bauer DC, Harris T (2001) Measuring Fitness in Healthy Older Adults: The Health ABC Long Distance Corridor Walk. *J Am Geriatr Soc* 49: 1544–1548.
- Marsh AP, Katula JA, Pacchia CF, Johnson LC, Koury KL, et al. (2006) Effect of treadmill and overground walking on function and attitudes in older adults. *Med Sci Sports Exerc* 38: 1157–1164.
- Doyon KH, Perrey S, Abe D, Hughson RL (2001) Field testing of VO₂ peak in cross-country skiers with portable breath-by-breath system. *Can J Appl Physiol* 26: 1–11.
- Duffield R, Dawson B, Pinnington HC, Wong P (2004) Accuracy and reliability of a Cosmed K4b² portable gas analysis system. *J Sci Med Sport* 7: 11–22.
- LaBreche JM, McKenzie DC (2001) Evaluation of the Cosmed K4b² portable metabolic system during maximal exercise. *Can J Appl Physiol* 26: 492.
- McLaughlin JE, King GA, Howley ET, Bassett DR, Ainsworth BE (2001) Validation of the Cosmed K4b² portable metabolic system. *Int J Sports Med* 22: 280–284.
- Pinnington HC, Wong P, Tay J, Green D, Dawson B (2001) The level of accuracy and agreement in measures of FEO₂, FECO₂, and VE between the Cosmed K4b² portable, respiratory gas analysis system and a metabolic cart. *J Sci Med Sport* 4: 324–325.
- Naughton LR, Sherman R, Roberts S, Bentley DJ (2005) Portable gas analyser Cosmed K4b² compared to a laboratory based mass spectrometer system. *J Sports Med Phys Fitness* 45: 315–323.
- Scott CB, Bogdanffy GM (1998) Aerobic and anaerobic energy expenditure during exhaustive ramp exercise. *Int J Sports Med* 19: 277–280.
- Prieur F, Busso T, Castells J, Bonnefoy R, Benoit H, et al. (1998) Validity of oxygen uptake measurements during exercise under moderate hyperoxia. *Med Sci Sports Exerc* 30: 958–962.
- Matarese LE (1997) Indirect calorimetry: technical aspects. *J Am Diet Assoc* 97: S154–S160.
- McClave SA, Spain DA, Skolnick JL, Lowen CC, Kieber MJ, et al. (2003) Achievement of steady state optimizes results when performing indirect calorimetry. *J Parenter Enteral Nutr* 27: 16–20.
- Reeves MM, Davies PSW, Bauer J, Battistutta D (2004) Reducing the time period of steady state does not affect the accuracy of energy expenditure measurements by indirect calorimetry. *J Appl Physiol* 97: 130–134.
- Weir JB (1949) New methods for calculating metabolic rate with special reference to protein metabolism. *J Physiol* 109: 1–9.
- Bland JM, Altman DG (1986) Statistical methods for assessing agreement between two methods of clinical measurement. *Lancet* 1: 307–310.

consisting of twelve individuals. Our study had a sample size of nineteen, and generated findings indicating that the Cosmed K4b² provides data comparable to the Medgraphics D-Series, a widely utilized gas exchange analyzer, during collection of data of low-to-moderate intensity.

Tolerability of the Cosmed K4b² was uniformly high in study participants. They experienced no problems wearing the face mask or harness containing the battery pack and analyzer unit. In contrast, the mouthpiece associated with the Medgraphics system produced discomfort for some participants and may have contributed to higher, but non-significant within-person variability between tests. In fact, differences in efficiency between using a mask versus mouthpiece may account for much of the small difference in values observed between the two systems.

This study has several limitations. The study is not a true “validation study” as a Douglas Bag was not the reference “gold standard” method for comparison purposes. Additionally, only a narrow range of intensities was used to assess comparability between the Cosmed and Medgraphics units. However, the purpose of this study was to assess the accuracy of the Cosmed during steady state, low-intensity walking exercise, a mode of exercise indicative of the cost of activities of daily living, which to our knowledge has not previously been investigated. Any higher intensity exercise would have been beyond the scope of this study.

Conclusion

In conclusion, study findings indicate that the Cosmed K4b² portable metabolic analyzer produces acceptable measurements of VO₂ and VCO₂ during steady-state, low intensity exercise in male and female adults over a wide age range. These results support the use of the Cosmed K4b² portable metabolic analyzer over a range of low-intensity exercise in various laboratory and non-laboratory settings.

Acknowledgments

The authors would like to thank Joshua Winters, MS for his assistance with this research.

Author Contributions

Conceived and designed the experiments: JAS EMS LF. Performed the experiments: JAS. Analyzed the data: JAS. Contributed reagents/materials/analysis tools: LF. Wrote the paper: JAS EMS LF.