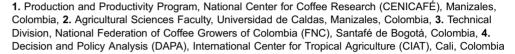




RESEARCH ARTICLE

# Recommendations for the Regionalizing of Coffee Cultivation in Colombia: A Methodological Proposal Based on Agro-Climatic Indices

Juan Carlos García L. 1,2\*, Húver Posada-Suárez<sup>3</sup>, Peter Läderach<sup>4</sup>



\*juan.garcia@cafedecolombia.com.co





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# **Abstract**

The Colombian National Federation of Coffee Growers (FNC) conducted an agroecological zoning study based on climate, soil, and terrain of the Colombian coffeegrowing regions (CCGR) located in the tropics, between 1° and 11.5° N, in areas of complex topography. To support this study, a climate baseline was constructed at a spatial resolution of 5 km. Twenty-one bioclimatic indicators were drawn from this baseline data and from yield data for different coffee genotypes evaluated under conditions at eight experimental stations (ESs) belonging to the National Center for Coffee Research (CENICAFÉ). Three topographic indicators were obtained from a digital elevation model (DEM). Zoning at a national level resulted in the differentiation of 12 agro-climatic zones. Altitude notably influenced zone differentiation, however other factors such as large air currents, low-pressure atmospheric systems, valleys of the great rivers, and physiography also played an important role. The strategy of zoning according to coffee-growing conditions will enable areas with the greatest potential for the development of coffee cultivation to be identified, criteria for future research to be generated, and the level of technology implementation to be assessed.

#### Introduction

Coffee is one of the most important commodities in the international agricultural market and a source of income for many countries in Asia, Africa and Latin



America. In the period from 1965 to 1995, Colombia contributed to an average of 13.5% of world production, and between 2000 and 2011 to 7.6% [1]. The coffee crop (*Coffea arabica*) represents 17% of Colombia's agricultural gross domestic product and constitutes 9% of its agricultural output. About 2.2 million people depend directly on coffee for their livelihoods, this figure is equivalent to 25% of Colombia's rural population and 31% of its national labour force employed in agriculture [2]. Much of this employment is seasonal, part-time and informal [1], with jobs directly generated by the coffee industry distributed among the following activities: investment (3.9%); management (65.2%); harvest (29.5%); and postharvest (1.4%) [3].

The Colombian coffee-growing regions, lie between 1° and 11.5° N, and 72° and 78° E, encompassing the Western, Central, and Eastern Andean Ranges, as well as the mountain system of the Sierra Nevada of Santa Marta in northern Colombia [4]. Coffee plantations are found at altitudes between 800 and 2000 masl.

CENICAFE has experimental stations (ESs) located in important coffeegrowing areas, in the states of Caldas, Antioquia, Tolima, Risaralda, Cauca, Cundinamarca, Cesar and Quindío. These highly technological coffee farms include the Central Experimental Station Naranjal, ES Rosario, ES La Trinidad, ES La Catalina, ES El Tambo, ES Santa Bárbara, ES Pueblo Bello and ES Paraguaicito.

In Colombia, the intertropical convergence zone is responsible for the existence of two dry and two wet seasons per year  $[\underline{4},\underline{5},\underline{6}]$ . These seasons determine the two coffee harvesting periods, with variations in the northern and southern extremes of the CCGR where a mono-modal rainfall distribution results in a concentrated harvest  $[\underline{4},\underline{5},\underline{6},\underline{7}]$ . The relative intensity of the dry season (1 to 2 months) has repercussions on the production cycle, from flowering to harvesting, with variability observed between 215 to 240 days at 5° N and 11° N, respectively [5].

Colombia is characterized by climatic complexity, with temporal variability rendering the association of a pattern of reaction to an agronomic variable with given climatic elements, as difficult. The country's climate was first classified by Hurtado into seven groups using Thornthwaite's classification criteria [8]. Later, Baldión and Hurtado [9] proposed five groups based on agro-climatic indices derived from hydric balances obtained through Palmer's method [10] which collected climate information over a period of 10 years. More recently, Malagón et al. introduced the concept of bioclimatic factors related to soil formation, emphasizing the importance of temperature and soil moisture in soil evolution [11].

The FNC studied soils, climates, and terrains in the coffee-growing regions defined by the 1980–1981 Coffee Plantations Census. In total, 86 agro-ecological zones known as *ecotopes* were identified where coffee trees responded to their environment in similar ways and where geographic area was homogenous and continuous [4].

In several studies in Brazil, the use of indicators for coffee has permitted the following activities:

• Estimation of the length of different phenological periods [12, 13, 14]



- Development of agro-climatic models for estimating productivity [15, 16]
- Construction of agro-climatic zones for delimiting homogeneous areas by their performance and defining their limitations, advantages, and risks [17, 18]
- Design of frost-alert systems [19]

In Colombia, indices have been constructed taking into account the crop's physiological periods, in particular, flowering  $[\underline{20},\underline{21}]$ , fruit development  $[\underline{7}]$ , and the entire cycle from planting to harvest  $[\underline{22}]$ . These indices help to establish criteria for season planning [23,24,25].

This research aims to identify coffee-growing areas with similar agro-climatic characteristics and determine if the scope of current research is sufficiently regional in terms of its coverage. This will contribute to important future decision-making processes by coffee growers in the diverse regions of the country.

## **Materials and Methods**

The methodology consisted of defining and acquiring the baseline and the bioclimatic indicators, and then incorporating field attributes of the coffee-growing regions. This methodology was adopted following previous analysis which used climatic elements such as annual precipitation and temperature. The results of the agro-climatic groups (ACGs) obtained are presented in a later section of this paper.

## 2.1. Physiological data

## 2.1.1. Information on harvesting patterns

Based on Arcila et al. [23], a harvest raster adjusted to the Colombian coffeegrowing regions was generated using two criteria: the main harvest predominating in the first semester (between January and June) and the main harvest predominating in the second semester (between July and December). These criteria were used to construct the coffee tree's physiological stages (detailed below), with their corresponding peak harvesting months for the zones with first and second semester harvests (May and October, respectively).

#### 2.1.2. Consolidation periods and physiological phases

Three physiological phases were defined as occurring before the main harvest, relating to the bioclimatic indices described above:

- a. Four months before maximum flowering (which defines the principal harvest): hereafter referred to as stage 1. This phase begins with the flowering induction, followed by the appearance of latent floral buds, and finally the occurrence of flowering after a rainfall. [20, 26].
- b. First four months of berry development (towards the principal harvest): hereafter referred to as stage 2. In this phase, the completion of the early phases of coffee berries development towards final seed size take place. [7, 26].



c. Four months before the principal harvest: hereafter referred to as stage 3. In this phase coffee berries acquire their uniformity and final weight. [7, 26].

#### 2.2. Environmental data

#### 2.2.1. Climate information

More than 20 years of historical information on precipitation, temperatures (minimum, mean, and maximum), and solar brightness from 80 meteorological stations of the FNC's coffee climate network was used for this study. Daily information from the coffee-growing regions was modelled using Hutchinson's methodology [27] together with the ANUSPLIN interpolator, version 4.3 (which uses geographic coordinates and terrain elevation as independent variables). This procedure has been used in global studies undertaken by Hutchinson [28] and others [29, 30, 31, 32, 33, 34]. Usually, the strategy of generating daily data requires the adaptation of programming routines in the R Platform [35, 36].

## 2.2.2. Information on the water retention capacity of soil

Soil water retention (*SWR*), also known as maximum storage in hydric balance, is defined in terms of field capacity (fc), permanent wilting point (pwp), apparent density (*ad*), and depth of the coffee tree's root zone (*d*). The formula is as follows:

$$SWR = \frac{[(fc - pwp) * ad * d]}{10} \left[ \frac{37}{9} \right]$$

Information on the shape of soil units (digitized from findings in FNC's framework study on coffee *ecotopes* [4]) was crossed with the results of the physical characterization (fc, pwp, ad, d) carried out by Suárez [38] on some of these units. A raster with information on soil water retention was generated. To assure the zone's continuity, in areas not covered by Suárez's study [38] a theoretical daily retention capacity of 50 mm was assigned, based on test results from hydric balances of CENICAFÉ's Agroclimatology Research Group.

#### 2.2.3. Generating buffer zones adjusted to CCGR

Following the delimitation of coffee-growing plantations or farms, additional bordering areas or buffer zones of 3 km wide were generated to cover the edges of coffee-growing regions and facilitate generation of daily information on bioclimatic indices. Through this information, 5789 pixels or centroids across CCGR were obtained.

#### 2.2.4. Constructing the bioclimatic indices

Twenty one bioclimatic indices were obtained and classified into 3 groups: 9 moisture indices, 6 solar brightness indices and 6 thermal indices. Most bioclimatic indicators were developed on a point basis, given that they were associated with, for example, meteorological stations collecting largely pluviometric information together with historical information.



**Moisture indices:** To calculate the daily hydric balance, a routine was generated in R Platform [35], according to the methodology described and adapted by Jaramillo et al. [39, 37] At the end of the routine, the soil water index (SWI) was obtained (i.e. the difference between real evapotranspiration  $[ET_r]$  and potential evapotranspiration  $[ET_p]$ ). Its values are expressed between 0 and 1, where 0 corresponds to completely dry soil, and 1 to all the porous spaces being filled. Moderate hydric deficit (MHD) falls in the range  $0.5 \le SWI \le 0.8$ , while severe hydric deficit (SHD) is established at SWI <0.5. For each stage, the number of days, and the accumulated daily rainfall (ppt) observed satisfied the criteria for one of the two indices. The following bioclimatic indicators were generated:

```
ppt1 = accumulated rainfall, stage 1

ppt2 = accumulated rainfall, stage 2

ppt3 = accumulated rainfall, stage 3

md1 = number of days with MHD, stage 1

md2 = number of days with MHD, stage 2

md3 = number of days with SHD, stage 1

sd2 = number of days with SHD, stage 2

sd3 = number of days with SHD, stage 3
```

**Solar brightness indices**: An R Platform routine was generated to calculate solar radiation (SR), using Campbell and Donatelli's methodology as described by Meza and Varas [40] and Rivington et al. [41, 42]. Solar brightness (SB) is calculated from SR, based on (a) coefficients a and b obtained by Gómez and Guzmán [43], using the Ångström formula, and (b) the methodology presented in Appendix C of the *Atlas de Radiación Solar de Colombia* [44]. The difference between the duration of the astronomical day in hours and SB gives the solar brightness deficit (SBD). For each of the physiological stages established, the hours of SB were counted, together with days where SBD was <7.2 [21], to generate the following bioclimatic indicators:

```
sb1 = accumulated SB, stage 1

sb2 = accumulated SB, stage 2

sb3 = accumulated SB, stage 3

bd1 = number of days with SBD at <7.2, stage 1

bd2 = number of days with SBD at <7.2, stage 2

bd3 = number of days with SBD at <7.2, stage 3
```

**Thermal indices**: The indices for Thermal Amplitude (TA) or thermal gradient  $(T_{max} - T_{min})$  and Thermal Time (TT) or degree days  $(T_{mean} - T_{base})$  were generated from information on maximum  $(T_{max})$ , minimum  $(T_{min})$ , and mean  $(T_{mean})$  temperatures, and with the lowest base temperature  $(T_{base})$  of 10 °C, as determined for coffee trees in Colombia by Jaramillo and Guzmán [22]. For each



of the three physiological stages proposed, the TT and the number of days with TA at < 10 were accumulated [21]. The following bioclimatic indices were generated:

```
tt1 = accumulated TT, stage 1

tt2 = accumulated TT, stage 2

tt3 = accumulated TT, stage 3

ta1 = number of days with TA at <10, stage 1

ta2 = number of days with TA at <10, stage 2

ta3 = number of days with TA at <10, stage 3
```

#### 2.2.5. Incorporating the bioclimatic indices to the geo data base

As well as constructing the 21 bioclimatic indices, each of the 5789 centroids was associated with the physiographic components of aspect, shade, and slope, thus incorporating 24 attributes per pixel. This also served to geo-reference the pixels.

#### 2.2.6. Topographic information

Terrain attributes such as elevation, slope, hillside shade, and aspect were generated from the DEM of the Shuttle Radar Topography Mission [45]. A resolution of 5 km was used for national zoning, taking into consideration only pixels where the area covered by coffee was more than 30%.

## 2.3. Statistical methodology

## 2.3.1. Multivariate analysis

The multivariate analysis described by Peña and Díaz [46, 47], and the statistical package "ade4" [48] in the R platform were used. The selection of synthetic variables was based on the maximum degree of variability that was explained by the PCA, where the eigenvalues were equal to or greater than 1. Due to the fact that the original variables were standardized before the PCA was performed, the means of the standardized variables were zero and the variances were equal to one.

A cluster analysis was also undertaken, using PCAs from the previous analysis. Two aspects were considered: similarity measures and clustering methods [46, 47]. For the first aspect, according to the method, the proximity of observations must be measured; in this case, the Euclidean distance was used. For the second aspect, clusters were formed, whereby observations were selected to be as similar and as different as possible within and between clusters, respectively. K-means clustering, a partitioning method that assumes the existence of an Euclidean distance between the members comprising the cluster, was used to construct this time series [49, 50]. Indices of similarity and quality as proposed by Liao [49] were assumed as criteria for evaluating and deciding on cluster formation. The R routine was adapted to the needs of the current research, using the statistical package "cclust" from R Platform [51].



## **Results**

## 3.1. Forming agroclimatic groups for the CCGR

Six principal components represented 86% of the variability attributable to the original 24 variables (21 bioclimatic and 4 topographic indices). The first component explained 34% of total variation, comprising most of the bioclimatic indicators; except sd2, sb2, ppt1, ta3, sb3, bd3, md1, and sd1, which were not significant. The second component explained 21.5% of the variation and was composed of six bioclimatic indicators: sb2, sb3, bd3, ta3, ppt1, and sd1. Components 3 to 6 explained 11.7, 7.5, 6.6, and 5.0% of the variation respectively. Component 5 was represented by the topographic indicators of aspect and shade. *Slope* showed a relationship with component 6 (Table 1).

The six components were taken into account in the cluster analysis. The clustering test considered 40 combinations for 39 possible groups with 100 iterative processes for each one. The cluster for agroclimatic group 12 (ACG 12) showed three situations of interest: (a) a similarity index mean value of 75% and the least fluctuation on the range of all the groups, even though the extreme values were 64 and 90%; (b) a quality index mean value of 2.47 with minimum variation; and, (c) 78.9% of variability explained, with a fluctuation between 77.5 and 79.5% (Figure 1).

The above-mentioned results show the need to subject the indices to increased control when deciding on the number of groups to be formed.

The process focused on seeking, within each of the 12 ACGs, the particular conditions that differentiated them. <u>Table 2</u> lists, for each ACG, the mean values of the 21 bioclimatic and 4 topographic indices (including altitude obtained from a DEM with a resolution of 90 m).

# 3.1.1. Distribution of experimental stations and the coffee climate network in the setting of agro-climatic groups

The red dots in Figure 2 show the distribution of CENICAFÉ's ESs throughout the ACGs. Four ESs — El Rosario, Naranjal, La Trinidad, and La Catalina — lie within ACG 9, whereas ESs El Tambo and Santa Bárbara lie within ACG 12. The two remaining ESs are situated in different ACGs, namely, ES Pueblo Bello in ACG 6 and ES Paraguaicito in ACG 4. The main stations in the coffee climate network, totaling 74 and forming part of CENICAFÉ's ESs, are represented in Figure 2 by yellow dots. Aside from ACG 2, they are distributed throughout all the ACGs, cover different types of areas.

#### 3.1.2. Description of the agro-climatic groups

<u>Tables 2</u> and <u>3</u> characterize the ACGs, showing bioclimatic and topographic differences, and other characteristics such as varieties and luminosity. The last column of <u>Table 3</u> provides the ranges of the most noteworthy bioclimatic and topographic indicators. In particular, the ACGs present variable ranges of altitude, from the predominantly low as in ACGs 6 and 10, in which sd1 is accentuated with more than 59% of its coffee-growing area under shade, to ACGs found mostly in high zones (ACGs 2, 3, and 12), where thermal time values between flowering and harvest are predominantly less than 2500 hours (Figure 2).



Principal Component	Eigenvalues	Explication of the Variability
1	8.13	33.90%
2	5.15	55.40%
3	2.81	67.10%
4	1.81	74.60%

81.20% 86.10%

Table 1. Principal Component Analysis from the twenty four bioclimatic indices.

1.58

1.2

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## **Discussion**

5

## 4.1. Agro-climatic groups

The cluster analysis describes relevant characteristics that either contribute to, or limit coffee production. The methodology is based on factors that occur before the crop's principal harvest, over the three stages of the reproductive period, that is, the physiological events of pre-flowering, flowering, and fruit growth until

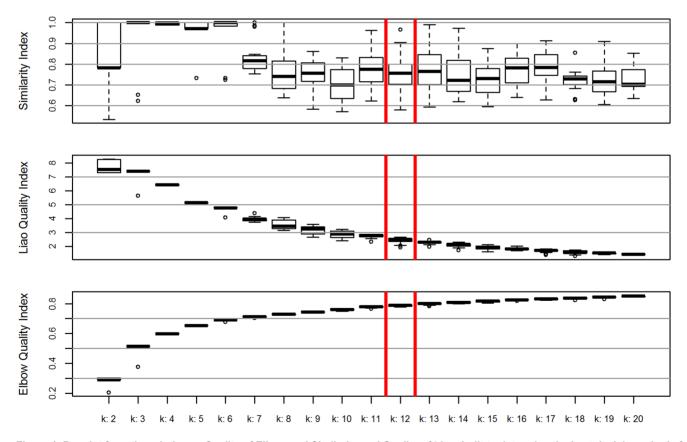


Figure 1. Boxplot from three indexes, Quality of Elbow and Similarity and Quality of Liao, built to determine the best decision criteria for groups, in an analysis of k-means clustering in the ACG. The axis "x" represents the k group level and the axis "y" the value of each index, the first and last values are expressed from 0–1, with 1 being the perfect fit. The red box highlights the group with best fit.

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Table 2. Mean values that discriminate, using 21 biodimatic and 4 topographic indices, among 12 agro-climatic groups (ACGs) resulting from cluster analysis for the Colombian

coffee	coffee-growing regions.	regions			•	)				· ·			)	)		)			)			•			
ACG		Bioclimatic Indicator	dicato	۲																		lopogi	raphic	Topographic Indicator	or
	sb1	sb2	sb3	sd1	sd2	sd3	md1	md2	md3	pq1	pd2	pq3	ta1	ta2 ta	ta3 p	pp1 pp2		pp3 tr1		tr2 tr	tr3	sy	asb	dis	elev
-	510	626	575	-	0	0	43	4	0	54	53	42	43	72 6	99	537 868		886 11	1194 1	1236 1	1163 1	175	124	4.66	1698
7	298	482	588	0	0	0	=	_	က	22	30	63	33	59 4	42 5	598 772	-	771 9	916 98	982 9	1 296	<u>8</u>	167	4.81	1824
ო	275	929	526	0	0	0	25	9	0	82	22	20	21	37 5	53 5	597 10	1048 11	1116 10	1039 10	1046 8	897 1	9/1	135	4.93	1815
4	299	363	431	96	_	0	22	16	34	22	2	0	61	123 1	120 3	304 749		674 13	1327 13	1288 1	1288 1	92	279	4.14	1512
2	585	708	715	2	0	0	46	4	7	84	<del>1</del>	104	4	15 7	5	506 832		820 11	1135 1	1196 1	1131 1	83	223	3.00	1660
9	999	732	643	21	29	0	24	18	8	95	103	73	16	28 3	34 3	398 729		1033 12	1299 14	1450 1	1437 1	187	254	5.48	1207
7	483	627	644	_	0	0	48	28	45	34	29	11	29	95 5	52 5	561 771		714 12	1284 1	1343 1	1329 1	179	176	4.02	1536
œ	244	420	989	_	23	8	12	31	15	0	0	75	120	122 5	58 7	726 603		395 12	1260 1	1314 1	1363 1	177	140	3.30	1410
တ	378	544	619	_	_	19	38	59	39	0	9	89	120	122 8	9 68	660 782		689 13	1368 14	1447	1484 1	176	128	2.99	1362
9	390	269	712	7	20	45	43	4	59	0	46	101	119	107 3	30 6	623 673		668 13	1375 1	1502 1	1567 1	88	277	4.27	1187
7	387	217	643	_	7	24	24	31	33	0	7	8	118	122 4	45 6	622 650		476 11	1122 1	1142 1	1119 1	178	121	3.36	1646
12	688	452	562	51	_	0	99	16	28	92	12	40	43	105 9	94 3	398 702		675 11	1135 1	1158 1	1174 1	184	277	3.33	1715

stage 3; sd1 = number of days with severe hydric deficit (SHD), stage 1; sd2 = number of days with SHD, stage 2; sd3 = number of days with SHD stage 3; md1 = number of days with moderate hydric deficit (MHD), stage 1; md2 = number of days with MHD, stage 2; md3 = number of days with MHD, stage 3; bd1 = number of days with stage 2; md3 = number of bays with stage 3; bd1 = number of days with solar brightness deficit (SBD) at <7.2, stage 1; bd2 = number of days with SBD at <7.2, stage 2; bd3 = number of days with SBD at <7.2, stage 3; ta1 = number of days with thermal amplitude (TA) at <10, stage 2; pt1 = accumulated rainfall, stage 1; pt2 = accumulated rainfall, stage 2; pt3 = number of days with TA at <10, stage 2; ta2 = accumulated rainfall, stage 3; hs = hillshade; asp = aspect; slp = accumulated rainfall, stage 3; hs = hillshade; asp = aspect; slp = This symbol and the next within the same row, refer to indices, where sb1 = accumulated solar brightness (SB), stage 1; sb2 = accumulated SB, stage 2; sb3 = accumulated SB, slope; and elev = elevation.

doi:10.1371/journal.pone.0113510.t002



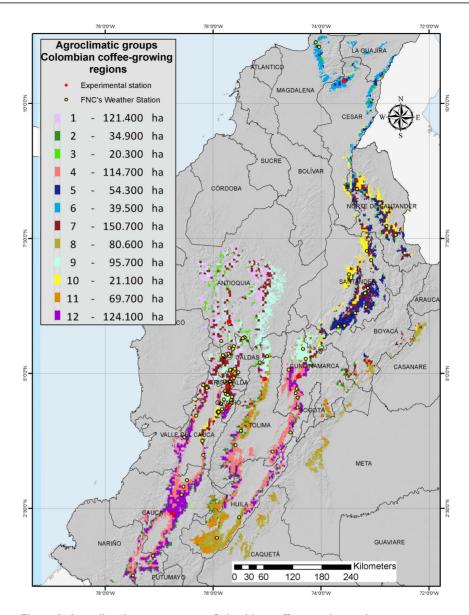


Figure 2. Agroclimatic groups across Colombian coffee-growing regions.

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harvest. Seasonal analysis is determined through the way in which the baseline is obtained - daily history for an average year - whereby the goal is to analyze the performance of the climatic indices.

<u>Table 4</u> presents advantages and disadvantages of the ACGs according to their agro-ecological suitability for the coffee crop in Colombia. This information is based on agro-climatic indices values drawn from the literature and based on research on the coffee crop in Colombia and Brazil.

In general, planting time dates determines crop development. At high elevations, the reproductive stage is reached later than at lower altitudes. In some



Table 3. Characteristics associated with the groups that conform the agro-climatic zones proposed for the Colombian coffee-growing regions.

Bioclimatic indicators (range for 80% of coffee farms)	Range	1400–1940	1660–1760	2110–2470	32–46	30–60	2150–2650	1600–2050	1620–1750	2010–2400	<32	18–52	1730–2080		1540–2060	1700–1900	2570–3100	11–35	10–28
Bioclimatic indicators (ra for 80% of coffee farms)	Indicator	Altitude (masl) 1400–1940	Solar bright- ness (h/yr)	Annual rainfall (mm)	MHD, stage 1 (days)	TA, stage 1 (days)	TT (accumu- lated, stages 2 and 3)	Altitude (masl) 1600–2050	Solar bright- ness (h/yr)	Annual rainfall (mm)	MHD, stage 1 (days)	TA, stage 1 (days)	TT (accumulated, stages 2 and 3)		Altitude (masl) 1540–2060	Solar bright- ness (h/yr)	Annual rainfall (mm)	MHD, stage 1 (days)	TA, stage 1 (days)
Proportion by variety within the ACG	Propor. (%)	44.8	33.6	18.3	3.2			53.4	19.5	16.7	10.3				50.9	20.5	18.7	8.6	
Proportion by v	Variety	Caturra	Colombia	Castillo	Typica			Caturra	Castillo	Colombia	Typica				Caturra	Colombia	Castillo	Typica	
atitudinal iosity within	Propor. (%)	80.4	15.7		68.2	22.9	8.8	52.9	41.1	6.1		60.2	30.2	9.6	72.2	26		59.4	28.2
Proportion by latitudinal zone and luminosity within the ACG	Latitudinal zone/ Luminosity	Central-north- ern	Central-south- ern		Sun	Semi-shade	Shade	Central-south- ern	Southern	Central-north- ern		Sun	Semi-shade	Shade	Central-north- ern	Northern		Sun	Semi-shade
Proportion by Andean range within the ACG	Propor. (%)	52	7.7	20.8	19			46.2	30.2	13.8	2	5.7	<del></del>		24.2	14.1	30.6	5.7	12.7
n by And ACG	Flank	l East	West	West	East			East	West	West	East	ıl East	West		West	East	l East	West	West
Proportion by A within the ACG	Range	Occidental (Western)	Central					Central		Oriental (Eastern)		Occidental			Central		Occidental		Oriental
ts and ion within	Propor. (%)	58	4.4	10.1	8.2	7.7		30.6	16.6	15.9	12.4	9.8	9		51.7	13.5	10.7	5.7	2.1
Departments and representation within the ACG	Dep't	Antioquia	Caldas	Risaralda	Valle del Cauca	Tolima		Tolima	Cauca	Huila	Nariño	Cundinama- rca	Valle del Cauca		Antioquia	Caldas	Cesar	Risaralda	Norte de Santander
Coffee area and lands		121,400 ha	92,900 farms					34,000 ha	32,700 farms						20,300 ha	19,200 farms			
Agro- climatic zone or group (ACG)		<b>←</b>						2							က				



Bioclimatic indicators (range for 80% of coffee farms) Altitude (masl) 1200-1780 1160-1590 2440-2800 1940-2060 1980-2210 2020-2400 1680-2160 1600-1920 Altitude (masl) 1370-1880 2020-2400 2100-2490 Altitude (masl) 840-1600 80-100 33-120 Range 32-57 Annual rainfall 2 (mm) Annual rainfall (mm) lated, stages 2 and 3) TT (accumulated, stages 2 and 3) Annual rainfall (mm) lated, stages 2 and 3) MHD, stage 1 SHD, stage 1 Solar bright-ness (h/yr) TT (accumu-Solar bright-ness (h/yr) Solar bright-ness (h/yr) TT (accumu-TA, stage 1 Indicator (days) (days) (days) Propor. (%) Proportion by variety within the ACG 14.6 43.9 14.2 35.8 20.6 34.4 28.8 21.1 16.4 28.1 29 Colombia Colombia Caturra Castillo Caturra Caturra Castillo Variety Castillo Typica Typica Typica Proportion by latitudinal zone and luminosity within the ACG Propor. (%) 44.9 39.8 55.3 12.4 44.7 38.2 15.3 Central-south 56.4 100 9.7 42 52 63 Central-north-Semi-shade Semi-shade Semi-shade Southern Northern Northern Shade Shade Shade Sun Sun Proportion by Andean range within the ACG Propor. (%) 33.6 67.9 23.5 34.8 63.2 1.5 5.2 23. 7.1 8.3 2. 8 Flank West West West West West East East East East East Occidental Oriental Sierra Nevada Sierra Nevada Nevada Oriental Oriental Central Range Sierra Departments and representation within Propor. (%) 3 26.2 48.6 43.9 14.8 10.5 42.9 10.2 1.8 3.3 4.4 3.3 9.7 22 16 25 Cundinama-Magdalena Magdalena Magdalena La Guajira Norte de Santander La Guajira Santander Santander the ACG Valle del Boyacá Cauca Cauca Tolima Nariño Cesar 114,700 ha Tolima Cesar Huila ca 54,300 ha 39,500 ha area and Iands 105,200 farms 10,900 farms Coffee 41,600 farms Agro-climatic zone or group (ACG) 2

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Bioclimatic indicators (range for 80% of coffee farms) 2000-2330 Altitude (masl) 1270-1800 1670-1870 Annual rainfall 1940-2200 2480-2870 Altitude (masl) 1110-1680 Annual rainfall 1140–1400 (mm) 2430-3050 1640-2080 20-40 MHD, stage 1 19-29 SHD, stage 1 39-59 MHD, stage 1 42-55 SHD, stage 3 26–57 (days) 60-80 TT (accumu-lated, stages 2 TT (accumulated, stages 2 and 3) MHD, stage 2 (days) SHD, stage 3 (days) lated, stages 2 and 3) TT (accumu-Solar bright-ness (h/yr) Solar bright-ness (h/yr) Indicator and 3) (days) (days) (days) (mm) Propor. (%) Proportion by variety within the ACG 12.9 34.5 18.2 59.6 18.2 40.4 18.4 3.7 Colombia Colombia Colombia Caturra Caturra Castillo Castillo Variety Typica Typica Proportion by latitudinal zone and luminosity within the ACG Propor. (%) 29.4 36.6 56.9 29.9 18.6 76.5 13.1 7.5 Central-north- 55.1 8.3 4.9 9/ 9 2 Central-south-Central-north-ern Central-south-Luminosity Semi-shade Semi-shade Southern Shade Shade Shade zone/ Sun Sun Proportion by Andean range within the ACG Propor. (%) 34.5 56.6 33.7 32.7 9.5 7.4 8.8 7.2 Flank West West West West Occidental East East East Oriental Oriental Range Central Central Departments and representation within Propor. (%) 19.6 70.9 20.9 17.9 15.8 19.7 7. 3.5 2.4 3.1 2.1 Norte de Santander Norte de Santander Santander Antioquia Casanare Risaralda Valle del the ACG Caquetá Quindío Boyacá Tolima Caldas Cauca Cauca Tolima Dep't Huila Meta 80,600 ha area and Iands 150,700 ha 59,900 farms 85,000 farms Coffee Agro-climatic zone or group (ACG)

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Bioclimatic indicators (range for 80% of coffee farms) Altitude (masl) 1080-1660 1360-1660 Annual rainfall 2010-2300 2690-3210 1510-1770 Annual rainfall 1830-2140 1450-1660 2830-3390 Altitude (masl) 1360-1860 1640-1900 Altitude (masl) 820-1520 19-62 MHD, stage 1 26-46 MHD, stage 3 31-51 MHD, stage 1 33-53 26-56 TT (accumu-lated, stages 2 MHD, stage 3 (days) lated, stages 2 and 3) SHD, stage 3 Annual rainfall TT (accumu-Solar bright-ness (h/yr) Solar bright-ness (h/yr) Solar bright-ness (h/yr) Indicator and 3) (days) (days) (days) (days) (mm) (mm) (mm) Propor. (%) Proportion by variety within the ACG 36.5 14.6 9.09 38.6 18.8 28.7 20.2 18.9 15.5 2.6 4 2 Colombia Colombia Colombia Caturra Variety Caturra Castillo Caturra Castillo Castillo Typica Typica Typica Proportion by latitudinal zone and luminosity within the ACG Propor. (%) 9.69 9.69 8.99 23.9 24.6 53.4 16.4 29.1 22.7 .3 8.3 3.2 30 59 22 Central-south-Central-north-ern Central-south-Central-north-Central-north-Central-south-Luminosity Semi-shade Semi-shade Southern Northern Northern Shade Shade Sun ern Proportion by Andean range within the ACG Propor. (%) 34.5 33.2 21.8 33.5 23.6 58.9 31.2 42.4 4.8 3.1 7.4 က Flank West West West West West East West West East East ≣ast Occidental **Driental** Oriental Oriental Central Central Central Range Departments and representation within Propor. (%) 29.8 24.9 35.3 23.9 9.09 24.2 8.2 9.7 7.1 6.2 4 30 Cundinama-Norte de Santander Santander Risaralda Antioquia Valle del the ACG Valle del Valle del Quindío Cauca Caldas Tolima Cauca Cauca Tolima Cauca Cesar Dep't Huila ca 69,700 ha 95,700 ha 21,100 ha area and Iands 63,700 farms 52,000 farms Coffee 11,800 farms Agro-climatic zone or group (ACG) 9 Ξ

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Bioclimatic indicators (range for 80% of coffee farms) Annual rainfall 1690–1900 (mm) 2140-2470 2060-2580 Altitude (masl) 1490-1920 1590-1750 14-75 MHD, stage 1 38-76 MHD, stage 3 14-39 SHD, stage 1 8-75 TT (accumulated, stages 2 and 3) lated, stages 2 and 3) SHD, stage 3 TT (accumu-Solar bright-ness (h/yr) Indicator (days) (days) (days) (days) Propor. (%) Proportion by variety within the ACG 49.8 19.9 10.2 20.1 Colombia Caturra Castillo Typica Proportion by latitudinal zone and luminosity within the ACG Propor. (%) 18.6 5.3 43.2 13.2 Central-south- 41.9 2.8 9/ Central-north-ern Luminosity Semi-shade Semi-shade Southern Shade Shade Sun Sun Proportion by Andean range within the ACG 56.5 13.2 16.8 10.1 1.3 0.5 3.3 West West West West East East Occidental Occidental Oriental Central Range Departments and representation within Propor. (%) 10.8 10.6 14.3 Cundinama- 10.7 rca 9.2 36 Valle del Cauca the ACG Quindío Boyacá Nariño Cauca Tolima Huila area and Iands 130,600 farms 124,100 ha Coffee Agro-climatic zone or group (ACG)

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Table 4. Description of suitability of agroclimatic zones proposed for the Colombian coffee-growing regions.

Agroclimatic zone	Limitations	Advantages	Recommendations
1 and 4	-Slow vegetative and reproductive growth in high areas.	-Zones are suitable for the crop.	-Management with mulch.
		-Flowering tends to be concentrated in two periods.	-High planting densities and arranged in wide alleys.
		-Longer renovation cycles.	-Planting at the beginning of the rainy season.
2 and 3	-Zones are affected by the La Niña phenomenon.	-Zones can become suitable for cultivation under conditions of the El Niño phenomenon.	-Management with mulch and semishade.
	-Excess humidity does not permit concentration of flowering.		-Medium planting densities and arranged in wide alleys.
	-Risk of diseases such as rots caused by Phoma spp., especially at higher altitudes.		-Planting at the beginning of the rainy season.
	-Slow vegetative and reproductive growth.		
5 and 6	-In both zones, shaded conditions may limit production.	-Concentrated flowering and harvesting times.	-Planting at the beginning of the rainy season.
	-Risk of hydric deficit in the middle phase of fruit development in zone 6.	-Longer renovation cycles.	-Regulating shading so that it is no more than 50%.
	-Slow vegetative and reproductive growth at higher altitudes, principally in zone 5.		-Conservation practices with mulching in the dry season.
7, 8, and 9	-Risk of hydric deficit in the late phases of fruit development.	-Flowering frequently concentrates into one semester.	-Management with mulch or transitory shading that favor humidity in stage 3.
	-These zones can lose their suitability for coffee cultivation under conditions of the El Niño phenomenon.	-Sufficient thermal availability.	-Planting at the beginning of the two rainy seasons.
	-Shorter renovation cycles.	-Optimal distribution in coffee border lands.	
10	-Cropping in agroforestal systems because of the temporariness of rainy seasons.	-Flowering frequently concentrates into one semester.	-Management with mulch to favor humidity in stages 2 and 3.
	-This zone can lose its suitability for cultivation during conditions of the El Niño phenomenon.		-Regulating shading so that it is no more than 60%
	-Shade can diminish thermal availability.		-Medium to high planting densities and arranged in wide alleys.
	-Shady conditions can limit production.		-Planting at the beginning of the rainy season.
11 and 12	-Slow vegetative and reproductive growth.	-Flowering frequently concentrates into one semester.	-Medium to high planting densities and arranged in wide alleys.
	-Risk of hydric deficit in the late phases of fruit development.	-Longer renovation cycles.	-Regulating shading so that it is no more than 45%.
	-Zones may lose suitability for cropping under conditions of the El Niño phenomenon.		-Management with mulch to favor humidity in stage 3.
	-Thermal availability diminishes under cloudy conditions.		
	-Risk of diseases such as rots caused by Phoma spp.		

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ACGs, hydric deficit during the last phases of fruit development could be improved by adopting management practices such as mulching and establishing live barriers on steep hillsides [52,53]. In other ACGs, high humidity prevailing throughout most of the crop's reproductive development may favour the appearance of diseases such as those caused by *Phoma* sp. (dieback) and *Erithricium salmonicolor* (pink disease). During flowering, star flower or other abnormalities and attacks from fungi such as *Colletotrichum* sp. (anthracnose) may also appear [52, 54, 55, 56].

As growing coffee under shade may also limit yield [57], practices through the dry period such as regulating shade, sanitary harvesting, and pruning the crop, reduce the potential effects of pests and diseases [58, 59]. Agronomic management of the crop, such as fertilizer application, weed control, mulching, and shade management, reinforces the conditions for a suitable crop [58, 59, 60, 61].

## 4.2. General considerations on agro-climatic group formation

In Colombian coffee cultivation, the concept of latitudinal zoning has been used in agronomical management. In this context, such differentiation results in at least four zones, which are related to flowering patterns [5, 23, 62, 63]: (a) southern zone, delimited between 1° and 3° north; (b) central-southern zone, between 3° and 4° north [5] and 4° in the west, 5° in the north, and 6° in the east; (c) central-northern zone, between 5° and 8° north; and (d) northern zone, between 9° and 11° north.

As indicated above in the description of ACG formation, altitude exerts a strong influence on agro-ecological suitability of areas for coffee cultivation. The four latitudinal zones are associated with the ACGs as follows: the northern zone with ACGs 5, 6, and 10; the southern zone with ACGs 4, 11, and 12; the central-southern zone (the piedmont of the plains and south of Huila) with ACG 8; and the central-northern zone with ACGs 1, 7, and 9. For the northern, southern, and central-southern zones, these associations with the ACGs clearly delineate the influence of the great northeastern air currents and the atmospheric systems of the Pacific Ocean and the Amazon Basin, respectively [6, 64]. The broad valleys forming the Magdalena River's central watershed and the Cauca River watershed noticeably influence the formation of ACGs 1, 7, and 9. Only ACGs 2 and 3 are primarily governed by altitude, which averages at 1800 m above sea level.

These findings present a dimension beyond the geographic, orographic concept or historical development when involving the level of detail such as water retention, solar brightness, degree days, and certain topographic conditions. These aspects brought together, delimit the crop agro-climatically, defining its potential.

Depending on the extent to which information is available for association with a given farm or region, future work will approximate the concept of site-specific agriculture, similar to what was developed for Colombia by CENICAÑA [65, 66], integrating environmental concepts with management concepts. Pilot studies for coffee such as those undertaken by Cock et al. [66], Läderach et al. [67] and Oberthür et al. [68] to obtain the "denomination of origin" for Nariño and



Cauca, will determine the future for coffee growers and the FNC, safeguarding farmers from variability in terms of both climate and prices, and enabling progress to be made towards guaranteeing a quality product.

## Recommendations

Spatial resolution at 5 km used to obtain the indices is limited, especially for climatic elements such as precipitation and for topographical features such as slope and altitude. In steep zones, where slopes are more than 25°, the changes associated with altitude, precipitation, and solar radiation within a cell of 5 km are large. Assuming only one class for each element will consequently distort these extreme conditions. The advantages of using this resolution are (a) an association of large surfaces in a continuous manner incorporating data into each cell; (b) efficient use of hardware and software resources; and (c) improved level of precision of information generated.

Although the objective of establishing the potential scope of research results generated by the ESs was achieved, the level of dispersion of the coffee climate network did not allow a higher level of precision. An option to consider is to incorporate more historical series type of information from weather stations, both within and outside the coffee-growing regions, as administered by national agencies such as the Institute of Hydrology, Meteorology, and Environmental Studies (IDEAM) or private companies such as sugar mills. This would result in benefits in terms of consistency of information, the possibility of increasing the level of resolution and therefore the level of detail, and the possibility of exploring other methodologies based on functional geo-statistics, functional regression, and other tools of interpolation to obtain a greater coverage with improved level of confidence.

One factor that limited the process of obtaining bioclimatic indicators was the restricted scope of soil studies. Another factor was the scarcity of associated digital information as attributes in each unit, such as in the case of water retention capacity for which only a small part (40 units out of 800) could be related.

Yield information on coffee genotypes evaluated in the ESs and related to bioclimatic indices, other variables of interest related to vegetative growth, flowering, and quality, and molecular markers should be included in new research. Research should not be limited to the ESs, but should have wider national application, incorporating new research sites that this study identified as having potential strategic importance and therefore as being worthy of inclusion in the FNC's investigation plan.

#### **Conclusions**

The coffee-growing regions in Colombia, based on bioclimatic indicators, can be classified into 12 large zones in which the coffee tree's responses are conditioned by the constraints or suitabilities of the environment, soils, and management. This



information is valuable to the Colombian National Coffee Federation to guide their research and extension and will benefit the farmers of Colombia. The methodology and approach developed here can be used in other coffee-growing countries across the world.

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### **Author Contributions**

Performed the experiments: JCGL HPS PL. Analyzed the data: JCGL HPS PL. Contributed reagents/materials/analysis tools: JCGL HPS PL. Wrote the paper: JCGL HPS PL. Participated in study design and coordination and revised the manuscript: JCGL HPS PL. Acquired data, participated in data analysis and interpretation, and drafted the manuscript: JCGL HPS PL. Read and approved the final manuscript: JCGL HPS PL.

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